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STATE OF SOUTH DAKOTA
CITY OF FORT PIERRE
COUNTY OF STANLEY
SALES TAX REVENUE BOND, SERIES 2005

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Fort Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Fort Pierre.

2. Designation of issue: Sales Tax Revenue Bond, Series 2005.

3. Date of issue: December 9, 2005

4. Purpose of issue: Financing for land acquisition and capital improvements located within the City

5. Type of bond: tax-exempt.

6. Principal amount and denomination of bond: $ 150,000.

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Sales Tax Revenue Bond is true and correct on this 9th day of December 2005.

Its: Finance Officer

Form: SOS REC 050 08/84

$150,000
City of Fort Pierre
Sales Tax Revenue Bonds, Series 2005

Dated Dec 9, 2005 — Debt Service Report — 30/360/2-

Dates	Principal	Coupon	Interest	Total	BY 12/9	FY 1/1
06/09/2006	$13,714.64	3.950	$2,962.50	$16,677.14		
12/09/2006	$13,985.51	3.950	$2,691.64	$16,677.14	$33,354.29	$33,354.29
06/09/2007	$14,261.72	3.950	$2,415.42	$16,677.14		
12/09/2007	$14,543.39	3.950	$2,133.75	$16,677.14	$33,354.29	$33,354.29
06/09/2008	$14,830.62	3.950	$1,846.52	$16,677.14		
12/09/2008	$15,123.53	3.950	$1,553.62	$16,677.14	$33,354.29	$33,354.29
06/09/2009	$15,422.22	3.950	$1,254.93	$16,677.14		
12/09/2009	$15,726.81	3.950	$950.34	$16,677.14	$33,354.29	$33,354.29
06/09/2010	$16,037.41	3.950	$639.73	$16,677.14		
12/09/2010	$16,354.15	3.950	$322.99	$16,677.14	$33,354.29	$33,354.29
	$150,000.00		$16,771.44	$166,771.44	$166,771	$166,771